

Information Sharing with Rating Agencies as on June 30, 2018

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, share the following information based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended June 30, 2018:

Sr No.	Particulars	Remarks
1*	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Terms Complied with.
2**	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Not Applicable for quarter ending June 2018
3***	Details of redemption or repurchase of the issue	Annexure Attached
4***	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	NIL
5***	Any change or restructuring of the terms of the issue	None
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA
7***	Details of grievances filed by debenture holders and action taken to resolve them	NIL
8***	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	None

** Information to be shared on half yearly basis*

*** Information to be shared annually*

**** Information to be shared as and when available*

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Ms. Paridhi Vora, Compliance Officer at compliance@beacontrustee.co.in

Annexure

Details of redemption of the issue

<i>Sr No</i>	<i>Issuer</i>	<i>ISIN Details</i>	<i>Redemption</i>	<i>Due Date of Redemption</i>	<i>Date of payment</i>	<i>Remarks</i>
<i>1.</i>	<i>Indiabulls Commercial Credit Limited</i>	<i>INE244L07036</i>	<i>29th August, 2018</i>	<i>7th June, 2018</i>	<i>7th June, 2018</i>	<i>Charge not yet satisfied</i>