

1285/BTL/OPR/2018-19

Date: 28<sup>th</sup> June, 2018

To,

**THE SECURITIES EXCHANGE BOARD OF INDIA**

Plot No. C4-A, 'G' Block,

Bandra Kurla Complex, Bandra (East),

Mumbai, Maharashtra - 400051

**Kind Attn: Rucha Surange, Assistant Manager MIRSD, DoS&R-3****Sub: SUBMISSION OF REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED AS ON 31<sup>ST</sup> MARCH, 2018**

Dear Ma'am,

This is with reference to the captioned subject, we **Beacon Trusteeship Limited**, being a company incorporated under the provisions of the Companies Act, 2013, having CIN U74999MH2015PLC271288, having Registered Office at F-801, Balaji CHS Ltd, Plot No 23, Sector 6, Nerul, Thane, Maharashtra - 400 706 hereby submit with your good office, Report for the half year ended 31<sup>st</sup> March, 2018. The Report is attached herewith for your records and perusal.

Kindly acknowledge receipt of the submission and oblige.

For **Beacon Trusteeship Limited**

Compliance Officer



Place: Mumbai



# REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 31, 2018

## Section - I Activity Report

NAME:  
REGISTRATION NO  
DATE OF REGISTRATION (in  
dd/mm/yy)

BEACON TRUSTEESHIP LIMITED  
IND000000569

11-Apr-16

### SECTION I: ACTIVITIES

#### A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended March 31, 2018			**Cumulative No. of debenture issues handled up to the half year ended March 31, 2018	Size ( in ` crores ) of debenture issues accepted during the half year ended March 31, 2018			** Cumulative Size ( in ` crores ) of debenture issues handled up to the half year ended March 31, 2018
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	0	0	0	0	0	0	0	0
Rights	0	0	0	0	0	0	0	0
Privately Placed - LISTED	6	4	10	21	51905	690	52595.00	66651.00
Privately Placed - UNLISTED	19	2	21	51	3897.68	310	4207.68	14177.68
Total	25	6	31	72	55802.68	1000	56802.68	80828.68

\*\* For the Financial Year 2017-18

#### B

##### Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients
Escrow Agent/ Facility Agent		24
Security Trustee		16
Securitization		4
Share Pledge Trustee		2
Alternate Investment Fund		2
Commercial Paper Trustee		2

Name of Compliance Officer  
Email ID

Paridhi Vora  
paridhi@beacontrustee.co.in





Beacon Trusteeship Limited

Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended March 2018

A Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No of complaints pending at the end of half year
NIL				

B Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
NIL						

Name of Compliance Officer  
Email ID

Paridhi Vora  
[paridhi@beacontrustee.co.in](mailto:paridhi@beacontrustee.co.in)

*Paridhi Vora*





Beacon Trusteeship Limited

Section III - DEFAULT DETAILS

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended March/September 20..

Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size ( in crores )	Type of Default*	Details of action taken
NIL					

- \*Type of Default
1. Non-payment of interest;
  2. Non-payment of redemption;
  3. Delay in payment of interest/redemption;
  4. Any other (like non-creation of security)

Name of Compliance Off Paridhi Vora

Email ID [paridhi@beacontrustee.co.in](mailto:paridhi@beacontrustee.co.in)

*Paridhi Vora*





## SECTION - IV - COMPLIANCE

Beacon Trusteeship Limited

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 31st March, 2018**A No conflict of interests with other activities**

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

NIL

**B Change in status or constitution**

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

NIL

**C Other Information**

(i) Details of arrest / conviction of key officials of DT

NIL

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

NIL

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

NIL

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

NIL

(v) Action taken by the DT on the above issues

NA

**D Compliance with registration requirements**

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth (audited) as defined in the Regulations as on FY ended 31st March, 2018 (as per the latest audited financials)

2.07 crores

(ii) Any change in infrastructure since the last report / registration/ renewal

NIL

(iii) Changes in Key personnel during the half year ended.....)

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
NIL					

**E Details of deficiencies and non compliances**

NIL

**F Details of the review of the report by the Board of Directors**

Date of Board Review (dd/mm/yyyy)

23rd June, 2018

Observation of the BoD on

NIL

i) the deficiencies and non compliances

NIL

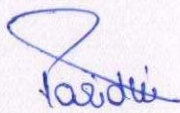
ii) corrective measures initiated

NIL

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer  
Email ID

Paridhi Vora  
paridhi@beacontrustee.co.in




Sec-IV(Compliance)