



To
The Securities Exchange Board of India
Plot No.C4-A, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra 400051

Sub:- SUBMISSION OF REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2016

Kind Attn:- Ms. Medha Sonparote, DGM- Market Intermediaries Regulatory Department

Respected Madam,

This is with reference to captioned subject, we, **Beacon Trusteeship Limited**, having CIN:- U74999MH2015PLC271288, having Registered Office Situated at 3, Prabhat Kunj, Prabhat Colony, Santacruz East, Mumbai, being a Company incorporated under the provisions of Companies Act 2013, hereby would like to submit with your good office Report For Half Year Ended on 30th September, 2016. The Copy of Report is enclosed herewith for your records and perusal.

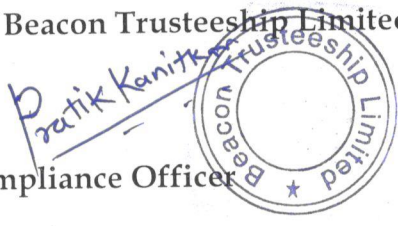
You are humbly requested to acknowledge this submission and oblige.

For Beacon Trusteeship Limited

Compliance Officer

Date :- 14th October, 2016

Place:- Mumbai



BEACON TRUSTEESHIP LTD.

Corporate Office : 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Bandra (E), Mumbai - 400 051.
Regd Off: 3 Prabhat Kunj, Prabhat Colony, Santacruz (E), Mumbai - 400 055 | CIN : U74999MH2015PLC271288
Phone : 022 - 26558759 | Email: contact@beacontrustee.co.in | Website : www.beacontrustee.co.in

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2016

NAME: BEACON TRUSTEESHIP LIMITED
 REGISTRATION NUMBER: IND000000569
 DATE OF REGISTRATION (IN DD/MM/YYYY): 11/04/2016

SECTION I: ACTIVITIES

A Details of Debentures Issues (Public(P)/Rights* Privately Placed(PPL)/Privately Placed Unlisted(PPUL)

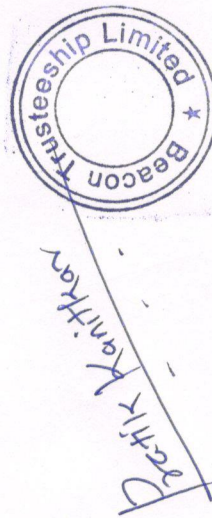
	Number of Debenture issues accepted during the half year ended 30 th September, 2016.			Cumulative Number of Debenture Issues handled up to the year ended 30 th September, 2016.		Size (in Rs. Crore) of Debenture issues accepted during the half year ended 30 th September, 2016.			Cumulative Size (in Rs. Crore) of Debenture Issue handled upto the year ended 30 th September, 2016.	
	Secured	Unsecured	Total	Total		Secured	Unsecured	Total	Total	
Public	0	0	0	0		0	0	0	0	
Rights	0	0	0	0		0	0	0	0	
Privately Placed Listed	0	1	1	1		0	50	50	50	
Privately Placed Unlisted	5	0	5	5		1305	0	1305	1305	
Total	5	1	6	6		1305	50	1355	1355	

B Activities other than debenture trusteeship as on 30th September, 2016

Activity Type	Description of Activity	No. of Clients
Escrow Agent	Escrow Agent Trusteeship	2
Safe Keeping	Documentation	2
Securitization	Securitization Trusteeship	1
Security Trustee	Holding of Security for the benefit Lenders	1

Name of Compliance Officer: Mr. Pratik Kanitkar
 Email Id: pratik@beacontrustee.co.in

Date: 14th October, 2016



Name of the DT: Beacon Trusteeship Limited

SECTION II: REDRESSAL OF INVESTOR GRIEVANCES

FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2016.

A Status of Investor Grievances

Sr. No.	Name of the Issuer (tranche wise)	Issue Size (Rs. Crores)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of the half year
Not Applicable						

B Details of complaints pending for more than 30 days

Sr. No.	Name of the Issue	Issue Size (Rs. in Crores)	No. of complaints pending for more than 30 days	Nature of the Complaints(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
				Delay in payment of interest	Delay in payment of redemption	Delay in payment of redemption		
Not Applicable								

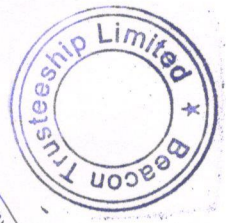
SECTION III: DEFAULT DETAILS

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) issues of Debentures up to the half year ended 31st March, 2016

Sr. No.	Name of the Issuer	Secured / Unsecured	Type (P / R / PPL)	Issue Size (in Rs. Crores)	Type of Default*	Details of action taken
Not Applicable						

Type of Default: 1. Non-payment of interest; 2. Non-payment of principal; 3. Delay in payment of interest/redemption; 4. Any other (like non-creation of security)

Name of Compliance Officer: Mr. Pratik Kanitkar
Email Id: pratik@beacontrustee.co.in
Date: 14th October, 2016



Name of the DT: Beacon Trusteeship Limited
SECTION IV: COMPLIANCE

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2016

A No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests
Complied With

B Change in status or constitution

Report of 'changes in status or constitution' of DT (in terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

1. Mr. Ashok Motwani joined as Chairman & Managing Director w.e.f. September 1, 2016, and subsequent to such appointment, Mr. Pratapsingh Nathani has been appointed as Deputy Managing Director.

C Other Information

1. Details of arrest / conviction of key officials of DT
Not Applicable
2. Details of prosecution cases or criminal complaints filed by investors against the DT
Not Applicable
3. Details of any fraudulent activity by the employees associated with DT activities and action taken by DT
Not Applicable
4. Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT
Not Applicable
5. Action taken by the DT on the above issues
Not Applicable

D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT as fulfilled, the details are as under:

1. Net worth (audited) as defined in the regulations as on FY ended 31/03/2016 (as per the latest audited financials (Rs. in Crores))
2.04
2. Any change in infrastructure since the last report / registration Renewal
Not Applicable
3. Changes in Key Personnel during the half year ended 30th September, 2016

Name(s) of the key personnel	Appointment Cessation	Date of Appointment Cessation	Qualification	Experience	Functional areas of work
No Changes Reported since Registration					

E Details of deficiencies and non compliances

Not Applicable

F Details of deficiencies and non compliances

Date of Board Review

Not Applicable

Observation of the BoD on

- i. The deficiencies and non compliances
- ii. Corrective measures initiated

Not Applicable
Not Applicable

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above.

Name of Compliance Officer: Mr. Pratik Kanitkar
Email Id: pratik@beacontrustee.co.in
Date: 14th October, 2016

