

Date: 24th October, 2017

To,

THE SECURITIES EXCHANGE BOARD OF INDIA
Plot No. C4-A, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra - 400051

Kind Attn: Ms. Medha Sonparote, DGM - Market Intermediaries Regulatory Department.

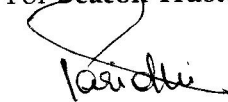
Sub: SUBMISSION OF REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR
ENDED AS ON 30TH SEPTEMBER, 2017

Dear Ma'am,

This is with reference to the captioned subject, we **Beacon Trusteeship Limited**, being a company incorporated under the provisions of the Companies Act, 2013, having CIN U74999MH2015PLC271288, having Registered Office at 3, Prabhat Kunj, Prabhat Colony, Santacruz (East), Mumbai - 400 055, hereby submit with your good office, Report for the half year ended 30th September, 2017. The Report is attached herewith for your records and perusal.

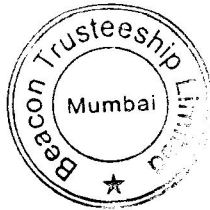
Kindly acknowledge receipt of the submission and oblige.

For **Beacon Trusteeship Limited**



Compliance Officer

Place: Mumbai



BEACON TRUSTEESHIP LTD.

Corporate Office : 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Bandra (E), Mumbai - 400 051.
Regd Off: 3 Prabhat Kunj, Prabhat Colony, Santacruz (E), Mumbai - 400 055 | CIN : U74999MH2015PLC271288
Phone : 022 - 26558759 | Email: contact@beacontrustee.co.in | Website : www.beacontrustee.co.in

Name of the Debenture Trustee
 Registratio No.
 Permanent Registration :
 Due date for payment of next block of SEBI registration fee:

BEACON TRUSTEESHIP LIMITED
 IND0000006569
 NA

Mar-21

Total number of employees as on September 30, 2017

13

	Public & Rights Issues				Privately Placed Issues - Listed				Privately placed Issues - Unlisted			
	Secured		Unsecured		Secured		Unsecured		Secured		Unsecured	
	No. of issues	Amt. (Cr.)	No. of issues	Amt. (Cr.)	No. of issues	Amt. (Cr.)	No. of issues	Amt. (Cr.)	No. of issues	Amt. (Cr.)	No. of issues	Amt. (Cr.)
Debtenture issues pending at beginning of FY 2017-18	1	2	3	4	5	6	7	8	9	10	11	12
Debtenture issues accepted upto September 2017					2	800	2	1,100	14	8,071.00	0	0
Debtenture issues redeemed upto September 2017					7	11,156	1	1,000	16	1,899.00	0	0
Debtenture issues outstanding at the end September 30, 2017					0	0	0	0	-	-	0	0
Cumulative Number of debtenture issues handled up to the FY (i.e. from the date of registration till the half year September 30, 2017)					9	11,956	3	2,100	30.00	9,970.00	0	0
					9	11,956	3	2,100	30	9,970.00	0	0

Investments (last FY)	Investment in debt securities (in terms of % of net worth)	Liabilities/Advances (Last FY)	Advances to group companies as % of net worth
Investments in equity (in terms of % of net worth)		Debt to equity ratio	
NIL	NIL	NIL	NIL

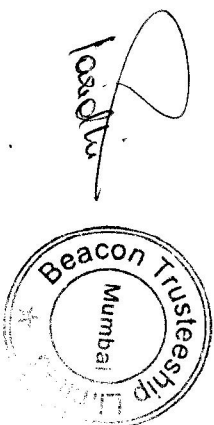
Activities other than debtenture trusteeship :

Description / Nature of activity	No. of assignments				Remarks (Volume of business in relation to Debtenture Trusteeship activity)	Number of clients as on September 2017
	At the beginning of year FY 2017-18	Accepted upto September 2017	Redeemed /Cancelled upto September 2017	At the end of year half year 30th September 2017		
Escrow Agent/ Facility Agent	9	9	-	18		18
Security Trustee	6	11	1	16		16
Securitization	9	9	-	18		3
Share Pledge Trustee	5	5	1	9		10
Alternate Investment Fund	-	2	0	2		2

Name of Compliance Officer
 E-mail of Compliance Officer
 Contact Number of Compliance Officer

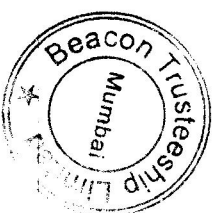
Pardhi Vora
 pardhi@beacontrustee.co.in
 022-26558759

*Last FY refers to FY 2016-17



Name of Debenture Trustee	Reg No	Total key personnel as on September 30, 2017	Average experience of key personnel in securities market (in years)	Average experience of key personnel in Debenture Trustee activities (in years)	
Beacon Trusteeship Limited	IND0000000569	5	10 years	10 years	

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Name of Debenture Trustee	Reg No	Number of years for which Records and documents pertaining to due diligence are maintained	Average Number of investor complaints received annually, in the last 5 financial years	Average Number of complaints pending for more than 30 days/ resolved after 30 days from the date of receipt (annually), in the last 5 financial years	Average Number of complaints escalated to arbitration or court cases annually, in the last 5 financial years	
Beacon Trusteeship Limited	IND0000000569	1 year 6 months	NIL	NIL	NIL	

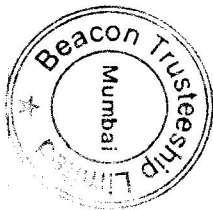
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Beacon Trusteeship
Mumbai

Name of Debenture Trustee	Reg No	Number of show cause notices pursuant to enquiries/11(8) actions/adjudication/prosecution received in last 5 financial years.	Number of deficiency/administrative warning letters received in last 5 financial years.	Number of communications received for lapses in compliance with respect to regulatory requirements of other government agencies and regulators (including overseas regulators) in last 5 financial years	Number of instances of Delay in Compliance with any of the before mentioned points in last 5 financial years	Number of clients to whom Debenture Trustee has extended loans	Number of clients which are associate of Debenture Trustee
Beacon Trusteeship Limited	IND0000000569	NIL	NIL	NIL	NIL	NIL	NIL

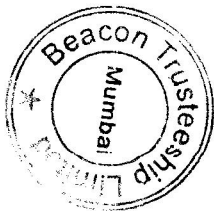
*Number of clients which are associate of Debenture Trustee is as on September 30, 2017

10/09/17



Name of Debenture Trustee	Reg No	Number of arrests/ convictions of key personnel/ director/ promoter in last 5 financial years		Number of prosecution cases/criminal complaints filed against Debenture Trustee in last 5 financial years	
Beacon Trusteeship Limited	IND000000569	NIL		NIL	

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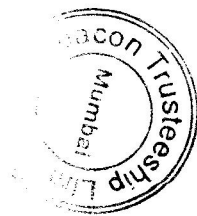
Name of Debenture Trustee	Reg No	Number of clients in BIFR as on September 30, 2017	Number of clients with Delay/ non-payment of fees as on September 30, 2017	Number of companies for whom complete debenture holder list is not available, as on September 30, 2017	Number of defaults of interest/redemption payments by clients to debenture holders
Beacon Trusteeship Limited	IND0000000569	NIL	NIL	NIL	NIL

10/10/17



Name of Debenture Trustee	Reg No	% of Independent directors on board as on September 30, 2017	Average Experience of Directors in Debenture Trustee Related Activities	
Beacon Trusteeship Limited	INDD000000569	20%	10 years	

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Name of Debenture Trustee	Reg No	Market Share (% of total number of issues handled in a year) for half year ended upto 30th September 2017	Market Share (% of total number of public / rights issues handled in a year) for half year ended upto 30th September 2017	Market Share (% of total number of privately placed issues handled in a year) for half year ended upto 30th September 2017	Turnover in Rs crores for half year ended upto 30th September 2017 for Debenture Trustee	
Beacon Trusteeship Limited	INDD000000569	0.55%	0	0.55%	Rs. 92 Lacs	

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