

5781/BTL/OPR/2019-20

Date: 24th May, 2019

To,

THE SECURITIES EXCHANGE BOARD OF INDIA

Plot No. C4-A, 'G' Block,

Bandra Kurla Complex, Bandra (East),

Mumbai, Maharashtra - 400051

Kind Attn: Rucha Surange, Assistant Manager MIRSD, DoS&R-3

Sub: SUBMISSION OF REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED AS ON 31ST MARCH, 2019

Dear Ma'am,

This is with reference to the captioned subject, we **Beacon Trusteeship Limited**, being a company incorporated under the provisions of the Companies Act, 2013, having CIN U74999MH2015PLC271288, having Registered Office at 4 C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Club, Bandra (East), Mumbai 400051, hereby submit to your office, Report of Debenture Trustee for the half year ended 31st March, 2019. The Report is attached herewith for your records and perusal.

Kindly acknowledge receipt of the submission and oblige.

For **Beacon Trusteeship Limited**



Venkatesh Prabhu
Compliance Officer

Place: Mumbai



BEACON TRUSTEESHIP LTD.

Registered and Corporate Office : 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra East (E), Mumbai 400051 |

CIN: U74999MH2015PLC271288

Phone : 022-26558759 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in

Annexure

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 31, 2019**Section - I Activity Report**NAME: **BEACON TRUSTEESHIP LIMITED**REGISTRATION NO **IND000000569**DATE OF REGISTRATION (in
dd/mm/yy) **11-Apr-16****SECTION I: ACTIVITIES****A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)**

| Type | No. of debenture issues accepted during the half year ended March 31, 2019 | | | Cumulative No. of debenture issues handled up to the half year ended March 31, 2019 | Size (in ` crores) of debenture issues accepted during the half year ended March 31, 2019 | | | Cumulative Size (in ` crores) of debenture issues handled up to the half year ended March 31, 2019 |
|-----------------------------|--|-----------|-----------|---|---|-------------|-----------------|--|
| | Secured | Unsecured | Total | | Secured | Unsecured | Total | |
| Public | 1 | 0 | 1 | 3 | 2000 | 0 | 2000 | 7000 |
| Rights | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Privately Placed - LISTED | 11 | 1 | 12 | 50 | 2161.3 | 200 | 2361.30 | 86417.30 |
| Privately Placed - UNLISTED | 19 | 6 | 25 | 100 | 1532.2016 | 805 | 2337.202 | 19171.9316 |
| Total | 31 | 7 | 38 | 153 | 5693.5016 | 1005 | 6698.502 | 112589.232 |

B Activities other than debenture trusteeship

| Activity Type | Description of the activity | Number of clients |
|------------------------------|-----------------------------|-------------------|
| Escrow Agent/ Facility Agent | | 11 |
| Security Trustee | | 13 |
| Securitization Trustee | | 10 |
| Direct Assignment Trustee | | 13 |
| Share Pledge Trustee | | 1 |
| Alternate Investment Fund | | 17 |
| Commercial Paper Trustee | | 1 |
| ESOP Trustee | | 3 |

Name of Compliance Officer **Venkatesh Prabhu**
Email ID venkatesh@beacontrustee.co.in

Beacon Trusteeship Limited

Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended March 2019

A Status of Investor Grievances

| Name of the issuer (tranche wise) | Pending complaints at the end of the previous half year | No. of complaints received during the half year | No. of complaints resolved during the half year | No of complaints pending at the end of half year |
|-----------------------------------|---|---|---|--|
| NIL | | | | |

B Details of the complaints pending for more than 30 days

| Name of the Issuer | No. of complaints pending for more than 30 days | Nature of the Complaint(s) | | | Steps taken for redressal | Status of the complaint (if redressed, date of redressal) |
|--------------------|---|------------------------------|--------------------------------|-----------|---------------------------|---|
| | | Delay in payment of interest | Delay in payment of redemption | Any other | | |
| NIL | | | | | | |



Name of Compliance Officer
Email ID

Venkatesh Prabhhu
venkatesh@beacontrustee.co.in

Venkatesh

Beacon Trusteeship Limited

Section III - DEFAULT DETAILS

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended March 2019

| Name of the Issuer | Secured / Unsecured | Type (P/R/PPL) | Issue Size (in crores) | Type of Default* | Details of action taken |
|--------------------|---------------------|----------------|--------------------------|------------------|-------------------------|
| | | | NIL | | |

- *Type of Default
1. Non-payment of interest;
 2. Non-payment of redemption;
 3. Delay in payment of interest/redemption;
 4. Any other (like non-creation of security)

Name of Compliance Of **Venkatesh Prabhu**

Email ID

venkatesh@beacontrustee.co.in



A handwritten signature in blue ink, appearing to read "Venkatesh Prabhu", is written over a horizontal line.

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 31st March, 2019**A No conflict of interests with other activities**

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

NIL

B Change in status or constitution

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

NIL

C Other information

(i) Details of arrest / conviction of key officials of DT

NIL

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

NIL

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

NIL

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

NIL

(v) Action taken by the DT on the above issues

NA

D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth as defined in the Regulations as on Half year ended 31st March 2019 (as per the latest unaudited financials)

2.49 crores

Change in registered office (w.e.f 30.03.2019):
Old Read Office Address: F/801, Jai Balaji CHS Ltd.,
 Plot No. 23, Sector 6, Nerul, Thane, Maharashtra -
 400706

New Read Office Address: 4C & D Siddhivinayak
 Chambers, Gandhi Nagar, Opp MIG Cricket Club,
 Bandra (East) Mumbai- 400051

(ii) Any change in infrastructure since the last report / registration/ renewal

(iii) Changes in Key personnel during the half year ended 31st March 2019)

| Name(s) of the key personnel | Appointment / Cessation | Date of appointment / cessation | Qualification | Experience | Functional areas of work |
|------------------------------|-------------------------|---------------------------------|----------------------|------------|-------------------------------------|
| Mr. Venkatesh Prabhu | Appointment | 11/2/2019 | Chartered Accountant | 11 years | Operations and Business Development |

E Details of deficiencies and non compliances

NIL

F Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy)

8th May 2019

Observation of the BoD on

i) the deficiencies and non compliances

Nil

ii) corrective measures initiated

Nil

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer

Venkatesh Prabhu

Email ID

venkatesh@beacontrustee.co.in

