

**Information Sharing with Rating Agencies as on June 30, 2019**

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, share the following information based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended June 30, 2019:

Sr No.	Particulars	Remarks
1*	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Yes. In case of Gateway Distriparks Limited, discussion ongoing between Company and Debentureholders for extension for creation of security on immovable property. However, security cover is maintained on the basis of charge created on other assets within timelines.
2**	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Terms Complied with
3***	Details of redemption or repurchase of the issue	Ess Kay Fincorp Limited (Issue size- 25 Crores) – Redeemed on 31 <sup>st</sup> May, 2019  Ess Kay Fincorp Limited (Issue size- 150 Crores) – Redeemed on 24 <sup>th</sup> May, 2019  Ess Kay Fincorp Limited (Issue size- 75 Crores) – Redeemed on 26 <sup>th</sup> June, 2019  Trust Capital Services (India) Private Limited (Issue size- 125 Crores) – Redeemed on 14 <sup>th</sup> May, 2019
4***	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	Yes. In case of Gateway Distriparks Limited, discussion ongoing between Company and Debentureholders for extension for creation of security on immovable property. However, security cover is maintained on the basis of charge created on other assets within timelines.
5***	Any change or restructuring of the terms of the issue	Nil
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA

<b>7***</b>	Details of grievances filed by debenture holders and action taken to resolve them	Attached as Annexure A
<b>8***</b>	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	Nil

. \* Information to be shared on half yearly basis

\*\* Information to be shared annually

\*\*\* Information to be shared as and when available

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Mr. Venkatesh Prabhu, Compliance Officer at [compliance@beacontrustee.co.in](mailto:compliance@beacontrustee.co.in) or [venkatesh@beacontrustee.co.in](mailto:venkatesh@beacontrustee.co.in)

Annexure A

Investor Grievance Register							
Name of the Issuer Company	Name of the complainant	Nature/ Type of Complaint	Date of receipt of complaint	Action Taken	Status of complaint at the end of 30 days	Remarks for pending complaints	Any other relevant details
ECL Finance Ltd	Mohit Jain	Debentures not listed on NSE	25/07/2019	Matter taken up with Company and appropriate reply has been given to the Investor.	Resolved	The Debentures listed on BSE in accordance with Information Memorandum	NA