

Information Sharing with Rating Agencies as on September 30, 2019

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, share the following information based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended September 30, 2019:

Sr No.	Particulars	Remarks
1*	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Terms Complied with.
2**	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Terms Complied with
3***	Details of redemption or repurchase of the issue	Attached as Annexure A
4***	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	NIL
5***	Any change or restructuring of the terms of the issue	None
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA
7***	Details of grievances filed by debenture holders and action taken to resolve them	Attached as Annexure B
8***	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	

. * Information to be shared on half yearly basis

** Information to be shared annually

*** Information to be shared as and when available

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Mr. Venkatesh Prabhu, Compliance Officer at compliance@beacontrustee.co.in or venkatesh@beacontrustee.co.in

