

Annex - I

The list of data fields to be submitted by issuer to depositories at the time of allotting of ISIN is as under:

A. ISSUER DETAILS

- 1) Issuer Name
- 2) Issuer's former names (The last three names including merger/amalgamation cases will be made available, if any)
- 3) Corporate Identity Number (CIN)
- 4) LEI
- 5) Address of Registered Office of the Issuer
- 6) Name and E-mail Address of the Compliance Officer/Company Secretary
- 7) Details of the Group Companies
 - A. Name of the Companies
 - B. CIN:
 - C. LEI
 - D. Nature of Relationship:
 - i Subsidiary
 - ii Associate
 - iii Holding Company
 - iv Common Directors
 - v Others (if any, provide the details):

B. ISSUER/ INSTRUMENT CLASSIFICATION

- 8) Type of Issuer: Relevant option may be selected (v)

A. Based on ownership

(i)	Public Sector Undertaking (PSU)	
(ii)	Non PSU	
(iii)	Issuer under ILDM Regulations	

B. Based on nature of business:

(i)	Bank	
(ii)	Bank owned HFCS	
(iii)	PSU/ Government owned HFCS	
(iv)	Bank owned NBFC	
(v)	PSU/ Government owned NBFC	
(vi)	NBFCs – Other than (iv) and (v) above	



(vii)	HFCs – Other than (ii) and (iii)	
(viii)	Corporate	
(ix)	Others	

9) Based on sector of business: Relevant option may be selected (v)

(i)	Basic Materials		(vi)	Healthcare	
(ii)	Consumer Goods including FMCG		(vii)	Industrial	
(iii)	Consumer Services		(viii)	Technology	
(iv)	Energy		(ix)	Telecommunications	
(v)	Finance		(x)	Utilities	
(xi)	Others				

10) Type of Instrument. (Relevant option may be selected (v))

(i)	Plain Vanilla Debentures	
(ii)	Structured/Market Linked Debentures (MLDs)	
(iii)	Municipal Bonds	
(iv)	Green debt securities (As defined under SEBI Circular No. CIR/IMD/DF/51/2017 on Disclosure Requirements for Issuance and Listing of Green Debt Securities)	
(v)	Perpetual debt instruments	
(vi)	Others (Please specify)	

11) Whether tax free (Relevant option may be selected (v))

(i)	Yes	
(ii)	No	



If Tax free, quote the section of The Income Tax Act, 1961 under which it is tax free:

- 12)** Whether bonds/debentures fall under 'Infrastructure' category as per Government notification (Relevant option may be selected (v))

(i)	Yes	
(ii)	No	

D. ISSUE DETAILS

- 13)** Mode of Issue (Relevant option may be selected (v))

(i)	Public issue	
(ii)	Private Placement - indicate if EBP / non EBP	
(iii)	Bonus Issue	
(iv)	Scheme of Arrangement	
(v)	Others, please specify	

- 14)** Scheduled Opening Date (if applicable; mandatory in case of Private placement and Public Issue):

- 15)** Scheduled Closing Date (if applicable; mandatory in case of Private placement and Public Issue):

- 16)** Actual Closing Date (if applicable; mandatory in case of Private placement and Public Issue):

- 17)** Arranger/Lead Manager to the issue (Name, Address & Contact Details):

- 18)** Registrar (Name, Address & Contact Details):

- 19)** Debenture Trustee (Name, Address, Contact Details including grievance/complaints email address & website address):

- 20)** Total Allotment Quantity:

- 21)** Issue price (per instrument):

- 22)** Issue Size including Green Shoe Option, if applicable:

- A.** Issue Size (Total allotment Quantity * face value):



B. Green Shoe Option: Yes/No

C. Amount Raised (Total allotment Quantity * issue price):

23) Date of Allotment

24) Listed/Unlisted/To be listed:

25) Name of the Stock Exchange (in which listed or proposed to be listed), date of listing (if listed):

26) Further Issuance under same ISIN? Yes/No

If Yes, provide the following details of all the previous issuances under the same ISIN:

Sr. No.	Date of Allotment	Allotment Quantity	Cumulative Quantity	Issue Price (in Rs.)	Issue Size (in Rs. Crs.)	Cumulative Issue Size (in Rs. Crs.)	Total amount raised (in Rs crs)	Cum. Amount raised (in Rs crs)

27) Objects of the Issue (Details): _____

D. INSTRUMENT DETAILS

28) ISIN:

29) Series/ tranche (if any):

30) Tranche No. (If any):

31) Instrument Description (Short):

32) Instrument Description (Long):

33) Face Value (per instrument):

34) Tenure of the instrument at the time of Issuance (in _____ Years; _____ Months; _____ Days)

35) Whether Secured or Unsecured: Relevant option may be selected (v)

(a)	Secured	
(b)	Unsecured	



If secured, provide complete details regarding the assets secured/hypothecated/mortgaged etc.)

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36) Whether Guaranteed or Partially guaranteed: Relevant option may be selected (v)

(a)	Guaranteed	
(b)	Partially guaranteed	
(c)	Not guaranteed	

If guaranteed, provide complete details regarding the Guarantee:

- A.** Name of Guarantor
- B.** Percentage of Guarantee
- C.** Other details of Guarantee

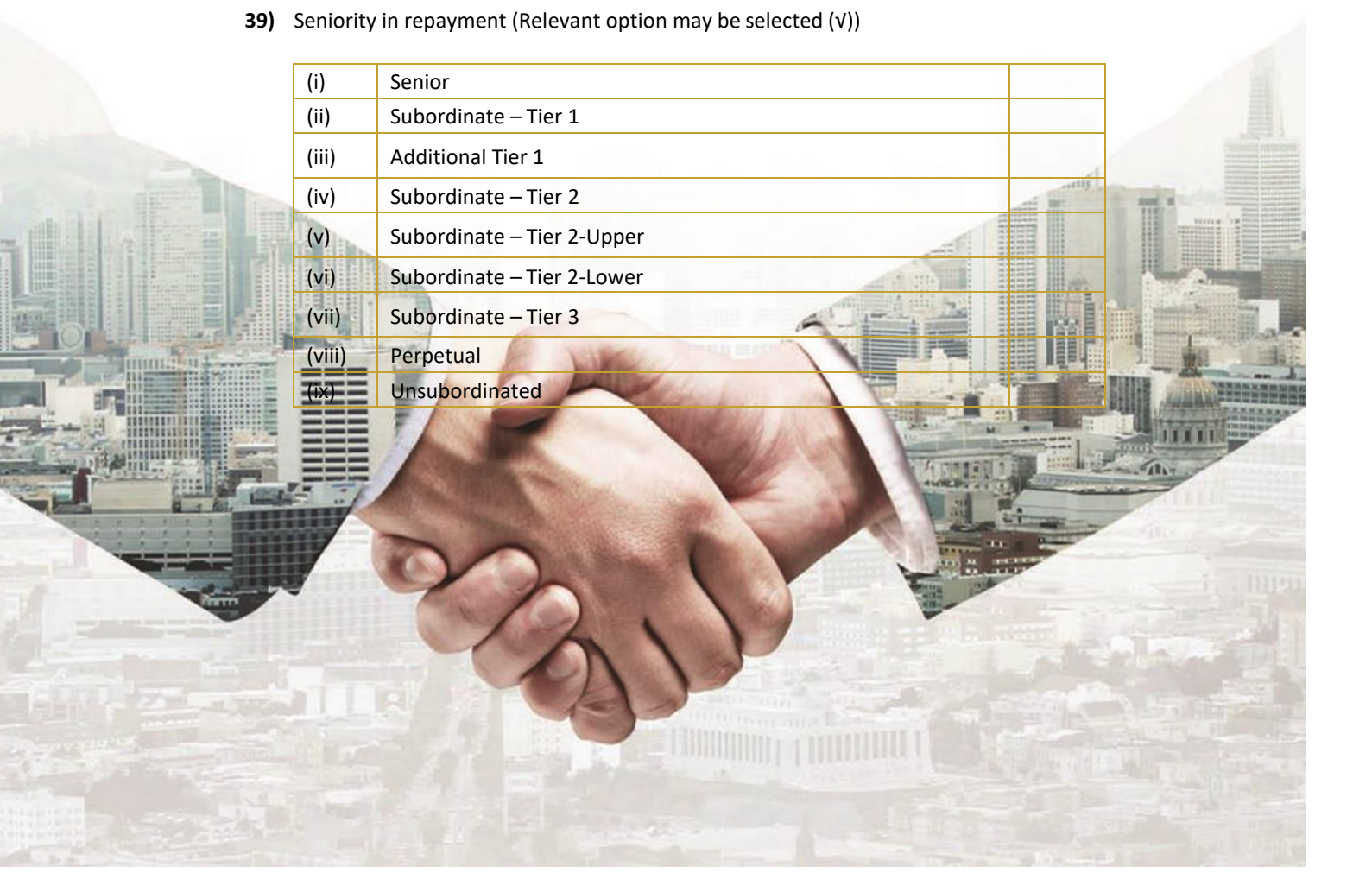
37) Credit Enhancement Details:

- A.** Credit Enhancement Facility Aailed Yes/No
- B.** If Yes, provide complete details regarding the credit enhancement:
 - i.** Nature of Credit Enhancement
 - ii.** Amount of Credit Enhancement
 - iii.** Other details of Credit Enhancement

38) Principal Protected: Yes/No

39) Seniority in repayment (Relevant option may be selected (v))

(i)	Senior	
(ii)	Subordinate – Tier 1	
(iii)	Additional Tier 1	
(iv)	Subordinate – Tier 2	
(v)	Subordinate – Tier 2-Upper	
(vi)	Subordinate – Tier 2-Lower	
(vii)	Subordinate – Tier 3	
(viii)	Perpetual	
(ix)	Unsubordinated	



40) Coupon Basis (Relevant option may be selected (v))

(i)	Fixed	
(ii)	Variable (<i>If variable, please specify the benchmark and the spread over/under the benchmark; mention floor value and cap value if any</i>)	
	a) Index Linked	
	b) Equity Linked	
	c) Commodity linked	
	d) Mibor linked	
	e) Inflation Linked	
	f) G-Sec Linked	
	g) Credit Linked	
	h) Bank MCLR Linked	
	i) Others	
(iii)	Zero coupon	

41) Coupon type (Relevant option may be selected (v))

(i)	Simple	
(ii)	Compounding	

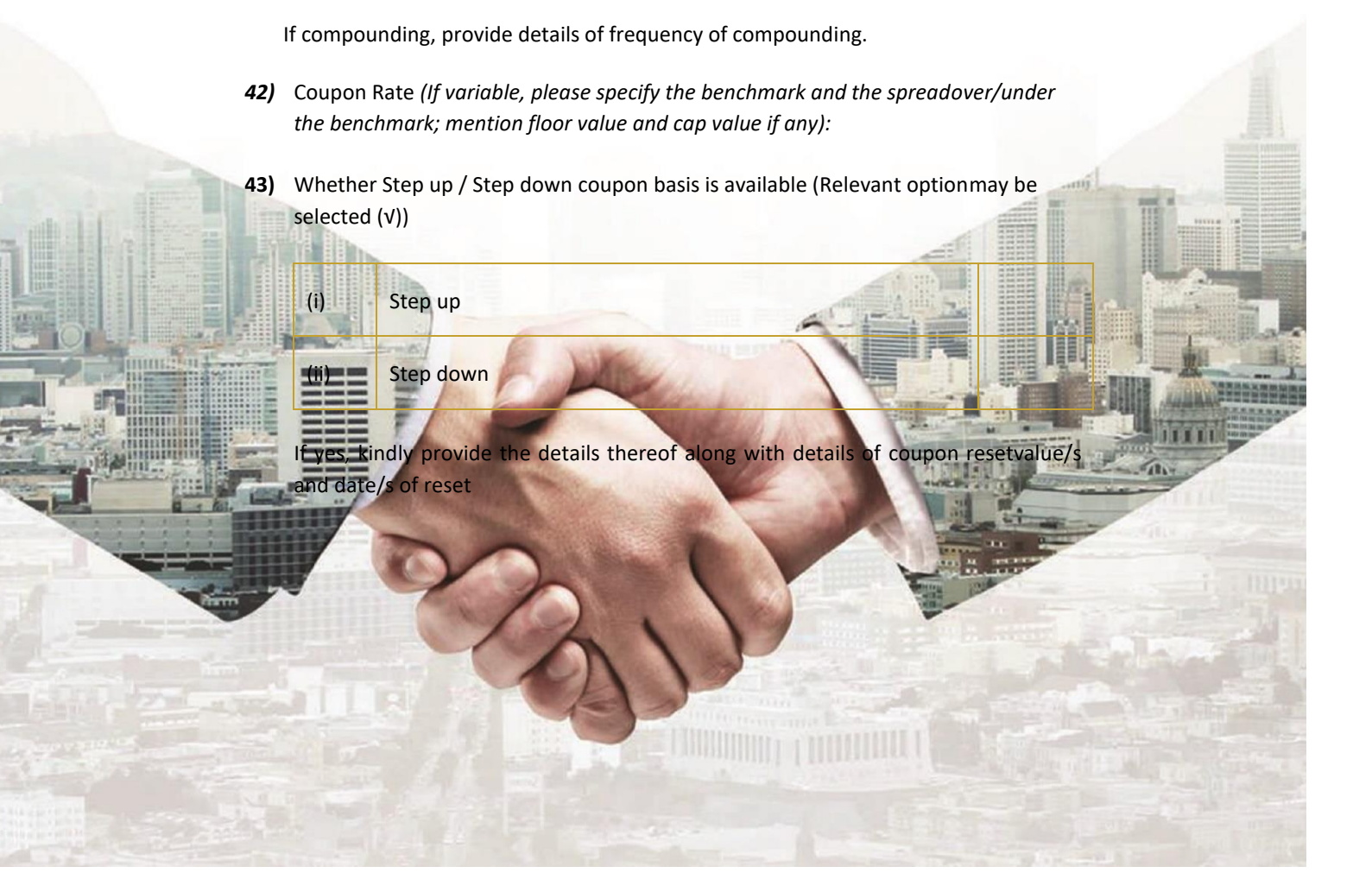
If compounding, provide details of frequency of compounding.

42) Coupon Rate (*If variable, please specify the benchmark and the spreadover/under the benchmark; mention floor value and cap value if any*):

43) Whether Step up / Step down coupon basis is available (Relevant option may be selected (v))

(i)	Step up	
(ii)	Step down	

If yes, kindly provide the details thereof along with details of coupon resetvalue/s and date/s of reset



44) Undertaking that the Day Count Convention is calculated as 'Actual/Actual'

45) A hyperlink (*downloadable*) for the 'allotment confirmation letter' reflecting the number of ISINs to be allotted to be made available.

46) Whether Put option available (Yes/No):

- A. If yes, provide specified dates
- B. Put option can be exercised at (Relevant option may be selected (v))

(i)	Discount	
(ii)	Premium	
(iii)	Par	

47) Whether Call option available (Yes/No):

- A. If yes, provide specified dates
- B. Call option can be exercised at (Discount/Premium/Par) (Relevant option may be selected (v))

(i)	Discount	
(ii)	Premium	
(iii)	Par	

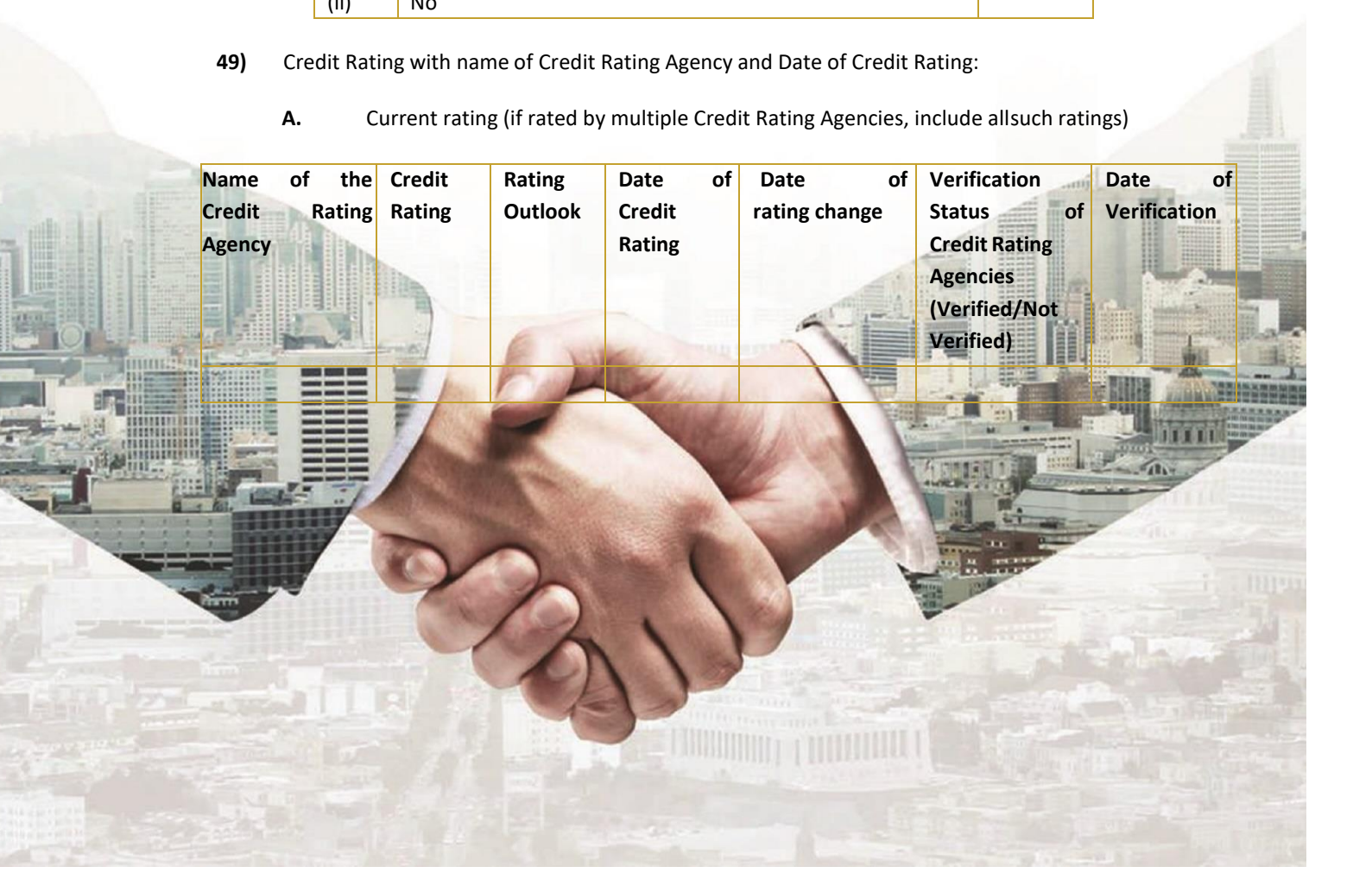
48) Indicate whether the instrument is rated (Relevant option may be selected (v))

(i)	Yes	
(ii)	No	

49) Credit Rating with name of Credit Rating Agency and Date of Credit Rating:

- A. Current rating (if rated by multiple Credit Rating Agencies, include all such ratings)

Name of the Credit Rating Agency	Credit Rating	Rating Outlook	Date of Credit Rating	Date of rating change	Verification Status of Credit Rating Agencies (Verified/Not Verified)	Date of Verification



B. Earlier rating and date of rating (if any):

Name of the Credit Agency	Credit Rating	Rating Outlook	Date of Credit Rating	Verification Status of Credit Rating Agencies (Verified/Not Verified)	Rating Action (New, Upgrade, Downgrade, Reaffirm)	Date of Verification

50) Redemption Date/Last Conversion Date (if convertible):

51) Redemption Type (Relevant option may be selected (v))

(i)	Full Redemption	
(ii)	Partial Redemption (including details, if redemption is due to exercise of call or put option)	
	a) By Face Value Redemption	
	b) By Quantity Redemption	

52) Details of Partial Redemption:

Sr. No.	Partial Redemption Dates	Face Value/Quantity Redemption	If Redemption is based on Quantity (specify whether on lot basis or <i>pro-rata</i> basis)

53) Redemption premium details (if any):

54) Maturity Type: Please specify: Relevant option may be selected (v)

Fixed Maturity	
Fixed Maturity with Call Feature	
Fixed Maturity with Put Feature	
Fixed Maturity with Call and Put Feature	
Amortization Plan	
Amortization Plan with Call Feature	
Amortization Plan with Put Feature	



Amortization Plan with Call & Put	
Perpetual	
Perpetual with Call	
Perpetual with Put	
Extendible	
Others	

55) Default History Information:

Whether there have been any defaults/delays in servicing any other debt security issued by the Issuer? If yes details thereof:

ISIN	Nature of the Issue	Issue size	Due date interest/redemption (DD/MM/YYYY)	of	Actual payment date details (DD/MM/YY YY)	Default details	Verification Status of Debenture Trustee (Yes/No)	Date of Verification

56) 'Shelf Prospectus/Information Memorandum/Offer Documents/Tranches/Series' hyperlink (downloadable) or hyperlink to SE website:



5) Payment Status:

- A. Whether Interest payment/Redemption payment made (Yes/ No)
 B. Details of interest Payments:

Sr. No.	Particulars	Details
i.	ISIN	
ii.	Issue size	
iii.	Interest Amount to be paid on due date	
iv.	Frequency - quarterly / monthly	
v.	Change in Frequency of payment (if any)	
vi.	Details of such change	
vii.	Interest Payment Record Date	
viii.	Due date for Interest Payment (DD/MM/YYYY)	
ix.	Actual Date for Interest Payment (DD/MM/YYYY)	
x.	Amount of interest paid	
xi.	Date of last Interest Payment	
xii.	Reason for non-payment/ delay in payment	

C. Details of Redemption Payments:

Sr. No.	Particulars	Details
i.	ISIN	
ii.	Type of Redemption (Full/Partial)	
iii.	If Partial Redemption, then	
	a. By Face Value Redemption	
	b. By Quantity Redemption	
iv.	If Redemption is based on Quantity, specify whether on :	
	a. Lot Basis	
	b. Pro-rata basis	
v.	Reason for redemption (Call, Put, Premature redemption, Maturity, Buyback, conversion, Others(if any))	
vi.	Redemption Date due to PUT option (if any)	
vii.	Redemption Date due to CALL option (if any)	
viii.	Quantity Redeemed (No. of NCDs)	

ix.	Due date for Redemption/ Maturity	
x.	Actual Date for Redemption (DD/MM/YYYY)	
xi.	Amount Redeemed	
xii.	Outstanding Amount (Rs.)	
xiii.	Date of last Interest Payment	

6) Default History Information:

Have there been defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the Issue	Issue size	Due date of interest / redemption (DD/MM/YYYY)	Actual payment date details (DD/MM/YYYY)	Default details	Verification Status of Debenture Trustee (Yes /No)	Date of Verification



Annex III

Timelines for update of information by various parties

Sr. No	Activity	Responsibility	Remarks
1.	Providing details as per Annex-I to Depository for the instruments being issued	Issuer	At the time of applying for ISIN
2.	Providing details as per Annex-II to StockExchanges	Issuer	Within 1 workingday of the of thechange in such details
3.	Updating the database with details received by Stock Exchanges as perAnnex-II	Stock Exchanges	On a daily basis
4.	Providing details regarding any variation/changes in the details provided bythem to Depository other than the data fieldsin Annex-II	Issuer	This information shall be providedby Issuers within7 days of the change in such details.
5.	Providing the requisite infrastructure and hosting the database based on the information provided by Issuers and other information providers.	Depositories	On a daily basis
6.	Synchronization of the database ofDepositories	Depositories	Information shallbe synchronizedon a daily basis.
7.	Sharing of information received by theDepository with other depository for hosting	Depositories	Within 3 workingdays from the date of receipt ofthe information
8.	Information of extinguishment of debt securities to Stock Exchanges	Depositories	Within 1 workingday



9.	Verification and Updating of subsequent rating migrations information in the database	Credit Agencies	Rating	Within one working day from the press release
10	Verification and Updating of default history information about the instrument/ issuer, as applicable in the database	Debenture Trustees		within 7 days of knowledge of default
11	Verification of initial rating information provided by the Issuer in respect of the ISINs for the instruments	Credit Agencies	Rating	In case of any variation, Credit Rating Agencies update the same within 3 working days

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