

June 26, 2019

PRESS RELEASE

Non Receipt of Half Yearly/Annual Financials 2018-19 from U. P. Power Corporation Limited

Beacon Trusteeship is acting as Bond Trustee for for rated listed & Government guaranteed bonds amounting to Rs. 4,498.20 crore and 5491 crore issued by U P Power Corporation Limited.

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations"), the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("Beacon Trusteeship Limited") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

With reference to the above regulation we have been following up for half yearly/annual financial results of U.P Power Corporation Limited. However we have not received the half yearly/annual financial results till date and the Company has informed that half yearly financials are not prepared by the Company.

This is for the information of Debenture Holders.