

August 7, 2020

PRESS RELEASE

Change in Outlook of Credit Rating of the Non -Convertible Debentures (Sub Debts) issued by Samasta Microfinance Limited ("Issuer/Company")

Beacon Trusteeship Limited is acting as Debenture Trustee for the following issuance by Samasta Microfinance Limited.

It is to inform you that below is the revision in outlook of rating by CRISIL Ratings Limited for the below mentioned NCD issuances.

Issuer	Issue Size (Rs)	Issue Description	Credit Rating at the time of Issue	Revision in Outlook of Credit Rating by Rating Agency
Samasta Microfinance Limited	100 crore	Principal Protected Market Linked Non-Convertible Subordinated Debentures	CRISIL PP-MLD A+r (Outlook: Stable)	CRISIL PP-MLD A+r (Outlook: Negative)