

PRESS RELEASE

TO DEBENTUREHOLDERS OF MAHANAGAR TELEPHONE NIGAM LIMITED ("MTNL")

Date: July 17, 2024

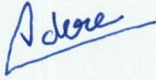
Ref. No.: BTL/DEB/24-25/55911

Sub.: Receipt of funds pursuant to invocation of GOI Guarantee dated July 12, 2024.

This press release is being made in our capacity as the Debenture Trustee for Govt. of India Guaranteed, Unsecured, Taxable, Listed, Redeemable, and Non-convertible Debentures with an Issue Size of Rs. 2,480 Cr /- bearing ISIN INE153A08154 ("NCDs") and the Debenture Trust Deed dated 19th July 2023 ("DTD").

As per the Invocation Notice dated July 12, 2024, the Designated Account has been funded to make payment towards interest dues of the debentures bearing ISIN INE153A08154. The same has been confirmed on the basis of the bank statement shared by the Issuer.

Thanks & Regards,
For Beacon Trusteeship Limited



Name: Mr. Viraj Dere
Designation: Sr. Manager

BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : U74999MH2015PLC271288

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