

PRESS RELEASE

TO DEBENTUREHOLDERS OF MAHANAGAR TELEPHONE NIGAM LIMITED ("MTNL")

Date: February 07, 2025

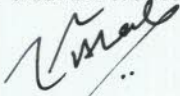
Ref. No.: BTL/OPR/24-25/68474

Sub.: Receipt of funds pursuant to invocation of GOI Guarantee dated February 02, 2025.

This press release is being made in our capacity as the Debenture Trustee for Govt. of India Guaranteed, Unsecured, Taxable, Listed, Redeemable, and Non-convertible Debentures with an Issue Size of Rs. 1,617.60 Crore bearing ISIN INE153A08121 ("NCDs") and the Deed of Guarantee October 27, 2022, ("Guarantee Deed").

As per the Invocation Notice dated February 02, 2025, the Designated Account has been funded to make payment towards interest dues of the debentures bearing ISIN INE153A08121. The same has been confirmed on the basis of the bank statement shared by the Issuer.

Thanks & Regards,
For Beacon Trusteeship Limited



Name: Mr. Vishal Nathani
Designation: Relationship Manager

BEACON TRUSTEESHIP LIMITED

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