

**PRESS RELEASE**

**TO DEBENTUREHOLDERS OF UTTAR PRADESH POWER CORPORATION LIMITED**  
**("UPPCL")**

Ref No.: BTL/DT/25-26/4069

Date: June 04, 2025

**Sub.: Intimation for the non-receipt of Financials and Security cover certificate for the quarter ended 31<sup>st</sup> March 2025.**

This press release is being made in our capacity as the Debenture Trustee for senior, secured, rated, listed, redeemable, taxable, non-convertible bonds issued by UPPCL ("Issuer"), vide Debenture trust deed dated December 04, 2017, March 22, 2018, March 30, 2022 and October 07, 2022, ("DTT"). UPPCL vide their email dated June 03, 2025 had intimated with respect to delay in filing the financials and Security cover certificate for the quarter ended 31<sup>st</sup> March 2025.

The aforesaid results in breach of Clause 8.3.1(iv) (*General covenants*) of the DTT.

The email received from UPPCL also states that the Board Meeting is scheduled to be held on June 11, 2025 and subsequently the Annual Accounts for the year ended March 31, 2025 will be submitted to the Stock Exchange, Debenture Trustee and all other authorities.

Thanks & Regards,

For Beacon Trusteeship Limited

*N. A. Patel*

Name: Nehal Patel

Designation: Assistant Manager



**BEACON TRUSTEESHIP LIMITED**

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